



Office of Investment and Innovation
409 3rd Street, SW-6th Fl
Washington, DC 20416

License No.: 30000071

Via email: tim@highstreetcapital.com

Timothy Kurth
High Street Capital VI SBIC, L.P.
150 North Wacker Drive, Suite 2420
Chicago, IL 60606


Dear Timothy Kurth

The Small Business Administration has approved your company's license application to operate as a Small Business Investment Company (SBIC) under the provisions of Section 301(c) of the Small Business Investment Act of 1958, as amended, effective July 9, 2024. SBA further confirms its Total Intended Leverage Commitment to the Licensee of \$150,000,000 or 2.0x Regulatory Capital in the event the ultimate fund size of the Licensee is lower than the target fund size of \$75,000,000 submitted in the MAQ and Final License Application. The final value of SBA's Total Intended Leverage Commitment will be finalized 12 months from the date of this letter. Up until that time, you may continue to raise additional capital up to the hard cap specified in the Final License Application.

This approval does not constitute agreement by SBA with any specific elements of the Licensee's financial projections or assumptions. All financing and investing activities of the Licensee and all distributions shall be governed by SBA regulations.

We are pleased to have you in the SBIC Program. We hope that this association will be long and rewarding with the resultant benefits to the small business concerns throughout your area of operation.

Sincerely,

DocuSigned by:

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Bailey G. DeVries
Associate Administrator
Office of Investment and Innovation

